



The SOAR program



Brighter ideas for Portfolio Accounting

HOW SOAR WORKS

Getting the most out of your Paragon solution ...

We are passionate about making sure you get the most value out of our systems. We believe we are failing as a trusted business partner if you are not using Paragon to achieve the best operational efficiencies possible. We hope by understanding the full potential of your Paragon system and looking for ways to automate processes, we can help you improve your bottom line. **That is why we want to offer you our System Optimization and Review (SOAR) program free of charge.**

The SOAR program in three simple steps ...

1: Free Review

An expert will spend a day onsite **free of charge**, walking through your existing processes and operations noting where improvements, better alignment or efficiencies can be achieved.

We will examine the entire end-to-end process from the inception of a trade through the final month end closing process.



2: Recommend

A report will be prepared following our visit detailing the findings with **recommendations to improve operational efficiencies** (if and only if we believe they are necessary).

You can take as much or as little action as you like resulting from this report ... you might for instance simply wish to keep it as a benchmark measure for later improvement.



3: 10 for 10

You are under no obligation to go through with any of our recommendations but if you like our suggestion then you can utilize our 10 for 10 offer ... **giving you the first 10 days of services work for \$10k (saving you over 45%)**



Benefits

- You receive an expert review at zero cost (typically priced at \$3,200)
- You get a fast and effective overview of the Paragon system and its features
- You may see opportunities to automate processes, cut costs and improve your operations through Paragon
- You save 45% on the first 10 days of consulting time should you wish to implement any of the suggested improvements

FUNCTIONAL OVERVIEW

A quick highlight of today's Paragon solution ...



Find out more about leveraging the full value Paragon has to offer through our SOAR program

Interested in finding out more?

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